

# 6th Call for Outline Proposals under the Plan for European Cooperating States (PECS) in Cyprus

ESA AO/1-11236/22/NL/SC

22<sup>nd</sup> March 2022

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#### **DISCLAIMER**



This presentation material does not contain sufficient information to be used, in any way, in the context of the ITT (Invitation-to-Tender) ESA AO/1-11236/22/NL/SC

This presentation is just to help understand, in a simplified manner, some of the Rules and Procedures associated with ESA procurements and in particular of this ITT.

Please ensure that your Outline Proposal is compliant with the requirements contained in the ESA AO/1-11236/22/NL/SC documentation.

#### **Overview of PECS Results**



1<sup>st</sup> PECS Call 28 proposals were received, 7 were approved

Scores range: 48 - 69, **Average: 53.7**, **s**uccess rate:  $\sim$ 25%

**2<sup>nd</sup> PECS Call** 21 proposals were received, 9 were approved

Scores range: 47.5 – 69.5, **Average: 57**, **s**uccess rate: **~43**%

3<sup>rd</sup> PECS Call 13 proposals were received, 7 were approved

Scores range: 49 – 73.5, **Average: 57.4, s**uccess rate: ~54%

**4<sup>th</sup> PECS Call** 30 proposals were received, 9 were approved

Scores range: 56.5 – 71.5, Average: **62.2, s**uccess rate: ~**30**%

**5th PECS Call** 24 proposals were received, 8 were approved

Scores range: 60.75 – 66.0, Average: **61.7**, success rate: **~33%** 



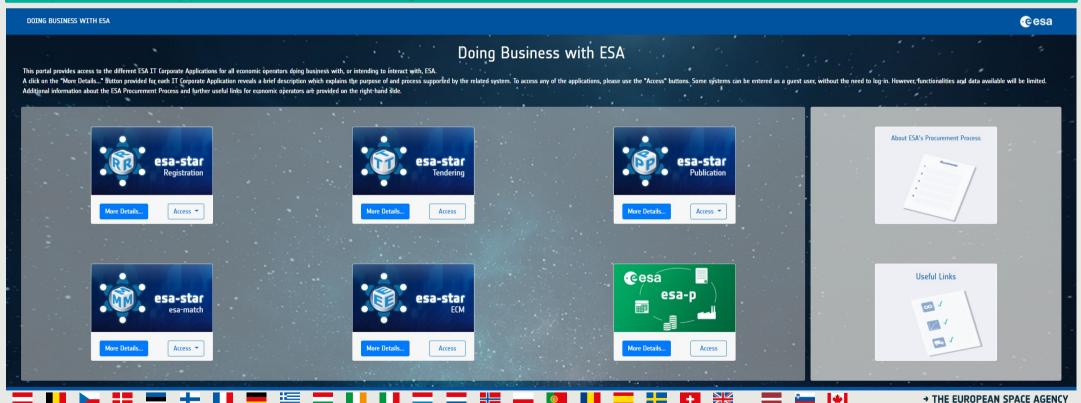
- 1. ESA Tools Basics of ESA Procurement
- 2. Sixth Call Overview
- 3. The Cover Letter
- 4. Activity Types
- 5. Key Programmatic Notes
- 6. Common Mistakes

# HANDBOOK – BASIC OF ESA PROCUREMENT ESA electronic procurement tools



#### https://doing-business.sso.esa.int/

- Portal for access to the entire esa-star toolset, including associated ESA corporate applications like esa-p
- · All applications are connected, making it easier for users to access the systems and retrieve information
- Optimised and supported for use with the Google Chrome browser



# HANDBOOK – BASIC OF ESA PROCUREMENT esa-star Registration





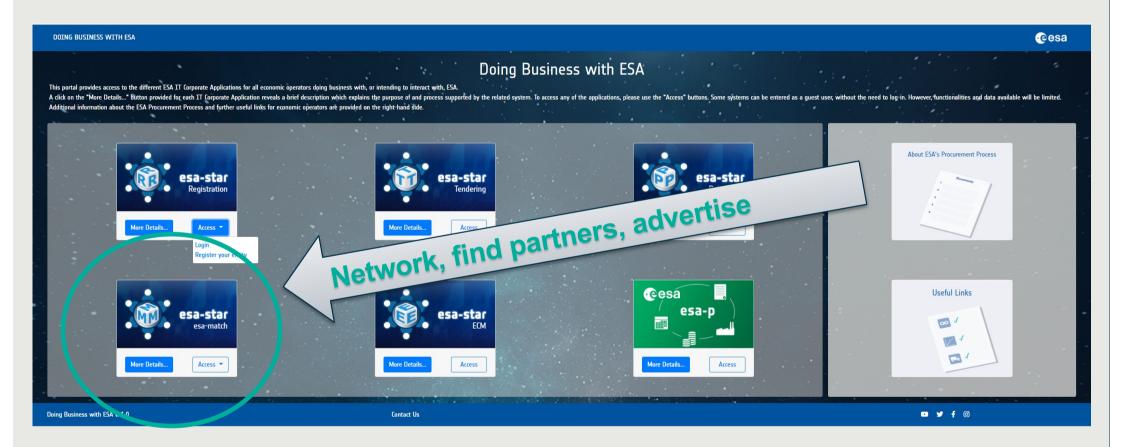
# HANDBOOK – BASIC OF ESA PROCUREMENT esa-star Publication





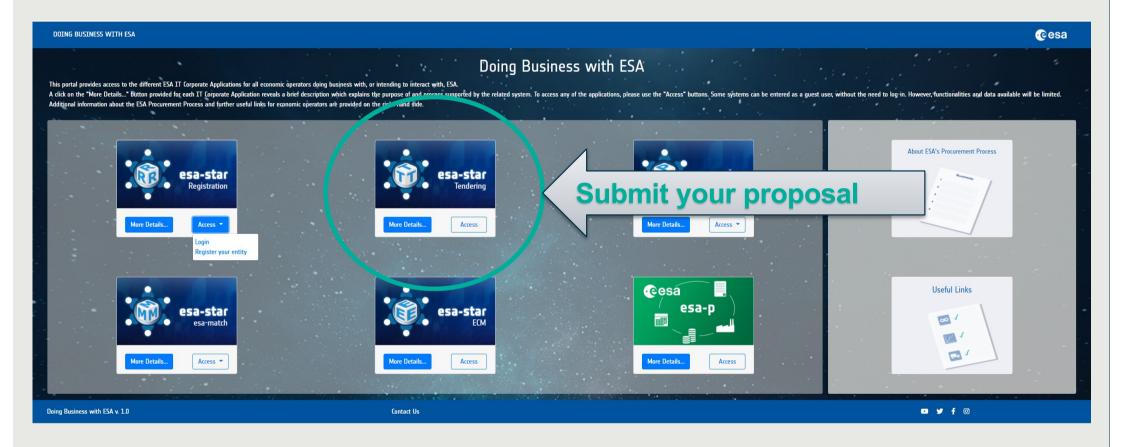
# HANDBOOK – BASIC OF ESA PROCUREMENT esa-match





# HANDBOOK – BASIC OF ESA PROCUREMENT esa-star Tendering



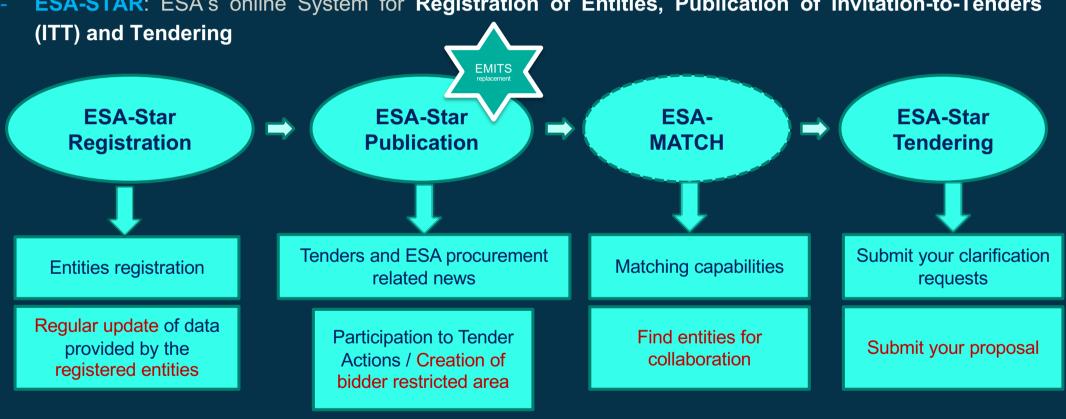


#### 1. ESA Tools - Basics of ESA Procurement



Main tools supporting the procurement process:

**ESA-STAR**: ESA's online System for Registration of Entities, Publication of Invitation-to-Tenders



### 1. ESA Tools - Basics of ESA Procurement



a) ESA-STAR Registration (https://esastar-emr.sso.esa.int/)

Registration on ESA-STAR is a pre-requisite to do business with ESA

b) ESA-STAR Publication (https://esastar-publication.sso.esa.int/)

All ITT related documents can be found in esa-star. Here you request the system to create a **Bidder Restricted Area** in ESA-STAR Tendering

c) ESA-STAR Tendering (https://esastar.sso.esa.int/)

In the Bidder Restricted Area you can request for clarifications and submit the proposal

d) ESA-MATCH (https://esastar-esamatch.sso.esa.int/)

Competences & Capabilities, find suitable tenders and entities for collaboration

### 2. Sixth PECS Call Overview





### ITT Reference: ESA AO/1-11236/22/NL/SC

ITT to be published on 02<sup>nd</sup> May 2022

Submission Deadline on 10th June 2022 at 13:00 (CET)

Maximum budget: 750.000 Euros

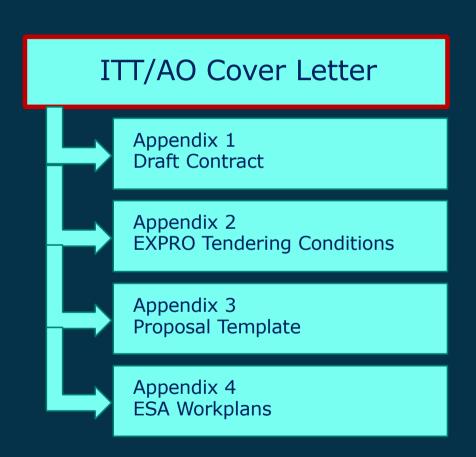
First contracts: Q4 2022



No.	Evaluation Criteria	Weighting Factors %
1	Clarity of the technical objectives and definition of the requirements for the proposed work. Quality of engineering approach and discussion of problem areas. Quality and suitability of proposed programme of work. Background and experience of the entity/entities related to the particular field concerned, including adequacy of proposed facilities. Adequacy of the key personnel for the execution of the work.	45%
2	Prospects for use in ESA programmes including long term benefit for Cyprus. Consistency with programmatic objectives as described in the Cover Letter. Adequacy of the current and targeted maturity status of the development.	25%
3	Adequacy of management approach. Credibility of the cost estimation and the proposed schedule.	25%
4	Compliance with the administrative tender conditions of the call for outline proposals and acceptance of the draft contract.	5%

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#### 3. Cover Letter



The Cover Letter contains essential information on the ITT e.g.

- The name of the responsible Contracts Officer (S. Courtois)
- Submission deadlines for evaluation
- Activity Types description and price constraints
- Contractorship and programmatics constraints
- Description of the evaluation process and selection
- Evaluation Criteria
- Instructions and restrictions for proposals submission

Read the Cover Letter very carefully and be sure to comply

#### 3. Cover Letter



Key programmatic constraint (subject of this ITT):

Development of new technologies, techniques and system concepts in the area of satellite communication, including communication protocols and transmission characteristics and the support to the definition of new telecommunication standards.

Read the Cover Letter very carefully and be sure to comply

# 4. Type of Activities



Each Activity Type has its own requirements, constraints and financial ceiling:

- a. Space and Ground segment related Research and Development (R&D) activities
  - not higher than Euro 350.000
- b. Feasibility studies, de-risking activities and simple breadboard activities
  - not higher than Euro 50.000

Details on the activity types are given in the Cover Letter

# 5. Key Programmatic Notes



- 1. The Call is addressed only to **Cypriot entities** (Tasks for non-Cypriot entities in other ESA Members, while welcome, shall **not exceed 20%** of the price, must be **fully justified** and cannot consist of any **core activities**)
- 2. No duplication of ongoing and intended activities in ESA (see Appendix 4)
- 3. The proposed activity shall have **potential for further use or development** in ESA activities (development of space-related capabilities, creation of relations with **space firms** in ESA Members States, involvement of **end-customers** for future use)
- 4. The proposed activities shall lead to potential cross-sectorial **products/services**, increase the competiveness and bring **long-term benefits to Cypriot industry**, foster the economic growth or provide societal benefits to the Country
- 5. Only proposals with an overall mark >55 will be recommended
- 6. The ceiling price **is a maximum limit**, **not a target price** nor an indication of the amount expected. All the costs must be justified as needed to achieve the objective.
- 7. **Involvement of industry** in a meaningful way
- 8. Involvement of an **end-customer** required or strongly encouraged

# Other specificities of the 6th Call



#### **Number of proposals for submission per Tenderer**

- The number of proposals per Tenderer as **prime** contractor is restricted to a maximum of 2 (two) independent and unrelated proposals.
- The number of proposals per Tenderer as sub-contractor is restricted to a maximum of 2
   (two) independent and unrelated proposals.

#### **CubeSat / NanoSat**

Proposals for studies leading to the development of a national satellite (CubeSat) are considered out of scope of this ITT, as such studies shall be instigated by the government of Cyprus.



#### **Criterion 1**

- 1. Objectives difficult to understand or not clearly stated (keep to max 2 sentences)
- 2. Poor or **missing technical requirements** (e.g. not covering the space environment, not quantified or verifiable, not matching market need, not covering key functions and features to be implemented)
- Poor or missing engineering approach (e.g. baseline concept not described, missing reviews, lack of testing or validation)
- 4. Poor or **inadequate programme of work** (e.g. missing customer or industry involvement, missing development steps or testing) and inconsistency between text, workflow logic, WPD and GANTT
- 5. **Poor WPD** (e.g. insufficient detail to understand the full scope of the work, no clear responsibilities or clear split between companies' tasks)
- 6. **Poor WBS** (e.g. too few WPD, WP with tasks for more than one entity please separate them!)







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#### **Criterion 2 (programmatic part)**

1. Not meeting the **programmatic constraints of the cover letter** (e.g. proposal not related to ESA needs or programmes, not space related, no user involvement, no industry involvement, no path to recurring benefit (e.g. marketable product/service)



#### Criteria 3 (management / planning / costing part)

- 1. Poor planning (e.g. insufficient detail, no dependencies shown, too much in parallel...)
- 2. Non-credible costing (e.g. hours not corresponding to described scope work in WPD, procurement of inappropriate items, excessive travel costs, price = ceiling, procured items not detailed or justified)
- 3. Items that can be considered infrastructure or normal tools/ facilities are not eligible



#### **Criteria 4 (tender conditions / contractual matters)**

- 1. Some of the **documents not signed** or missing (e.g. Cover Letter, PSS Forms)
- 2. Non compliance with tender conditions
- 3. Disagreeing with the **Draft Contract** (that you accepted by signing the Cover Letter)
- 4. Leaving incomplete or empty part of the proposal (e.g. If not applicable, state why)



- ✓ RESUBMISSIONS MUST be declared. The previous TEB comments given in a debrief MUST be taken into account. We expect significant and meaningful changes. If not it will be rejected again.
- ✓ MAXIMUM PRICE IS NOT TARGET PRICE!! Verify the credibility of costs with respect to the work described in WPD (all costs must be transparent, clear and justified).
- ✓ THE SCHEDULE MUST BE ALIGNED with the WBS and WORKFLOW, and must be sufficiently detailed to allow close progress monitoring. Each task in the schedule should not be more than a few months to ensure this.
- ✓ PROGRAMMATICS: No clear path to a recurring benefit (product/service). No inclusion of end customer. Insufficient involvement of industry. Not taking into account current European capability or not building international links / business opportunities.

# 7. Sources of help



These other sources of information and help are available to you at the following link (valid until 15/06/2022):

https://esabox.esa.int/owncloud/index.php/s/0nSXOcuLGvuXLEq

- PECS 6<sup>th</sup> Call Presentation
  CY6\_Briefing\_Presentation.pdf
- Example Proposal (NB! DO NOT COPY THE TEMPLATE OR CONTENTS)
  PECS\_Example\_Proposal.pdf
- Basics of ESA Procurement Handbook (How to use ESA IT systems)
  CY6 Handbook Basic of ESA Procurement.pdf
- Proposal Submission Checklist (Have you done everything?)
  PECS PROPOSAL SUBMISSION HIGH LEVEL CHECKLIST.pdf



#### Parkinson's Law

Work expands so as to fill the time available for its completion.

## Student syndrome

Task start will be delayed since there is more than enough time to accomplish it.



# Questions/ Clarifications?

Please email, before 12:00 01 May 2022:

To Jennifer.Ngo-Anh@esa.int

Cc: Stephen.Airey@esa.int

With title: "CY6 Call Question"

You will get answers by 01 May 2022.

After the ITT Opening Sandy.Courtois@esa.int