

7th Call for Outline Proposals under the Plan for European Cooperating States (PECS) in Cyprus

ESA AO/ 1-11235/22/NL/SC

10th May 2022

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DISCLAIMER



This presentation material does not contain sufficient information to be used, in any way, in the context of the ITT (Invitation-to-Tender) ESA AO/ 1-11235/22/NL/SC

This presentation is just to help understand, in a simplified manner, some of the Rules and Procedures associated with ESA procurements and in particular of this ITT.

Please ensure that your Outline Proposal is compliant with the requirements contained in the ESA AO/ 1-11235/22/NL/SC documentation.

Overview of PECS Results

PECS Call

PECS Call



1st PECS Call 28 proposals were received, 7 were approved

Scores range: 48 – 69, Average: 53.7, success rate: ~25%

2nd PECS Call 21 proposals were received, 9 were approved

Scores range: 47.5 – 69.5, **Average: 57, s**uccess rate: ~43%

3rd PECS Call 13 proposals were received, 7 were approved

Scores range: 49 – 73.5, **Average: 57.4, s**uccess rate: ~**54**%

30 proposals were received, 9 were approved Scores range: 56.5 – 71.5, Average: **62.2, s**uccess rate: ~**30**%

24 proposals were received, 8 were approved Scores range: 60.75 – 66.0, Average: **61.7**, success rate: ~**33%**



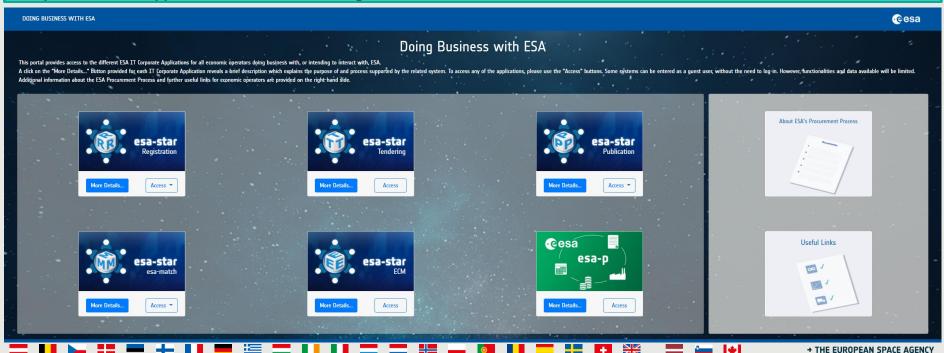
- 1. ESA Tools Basics of ESA Procurement
- 2. Seventh Call Overview
- 3. The Cover Letter
- 4. Activity Types
- 5. Key Programmatic Notes
- 6. Common Mistakes

HANDBOOK – BASIC OF ESA PROCUREMENT ESA electronic procurement tools



https://doing-business.sso.esa.int/

- Portal for access to the entire esa-star toolset, including associated ESA corporate applications like esa-p
- All applications are connected, making it easier for users to access the systems and retrieve information
- Optimised and supported for use with the Google Chrome browser



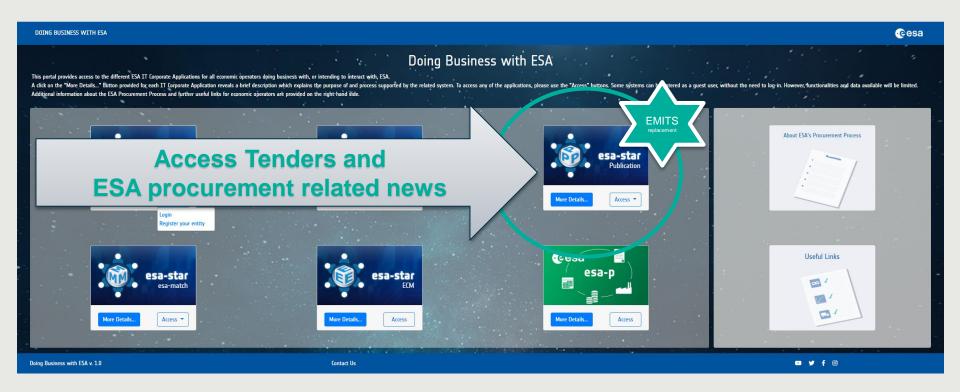
HANDBOOK – BASIC OF ESA PROCUREMENT esa-star Registration





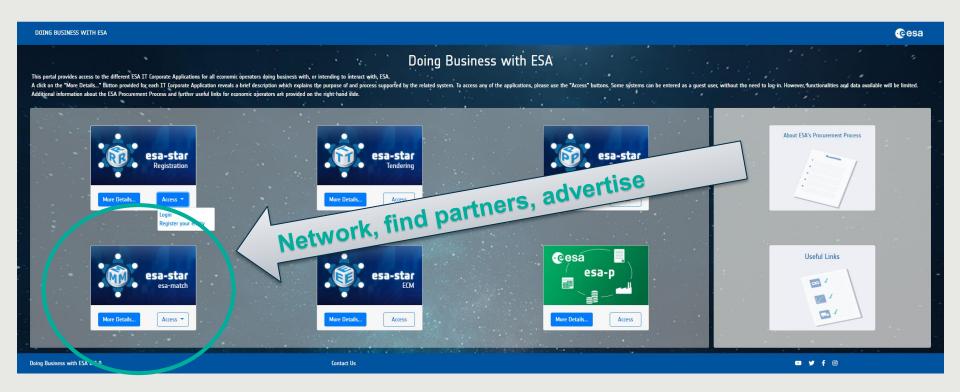
HANDBOOK – BASIC OF ESA PROCUREMENT esa-star Publication





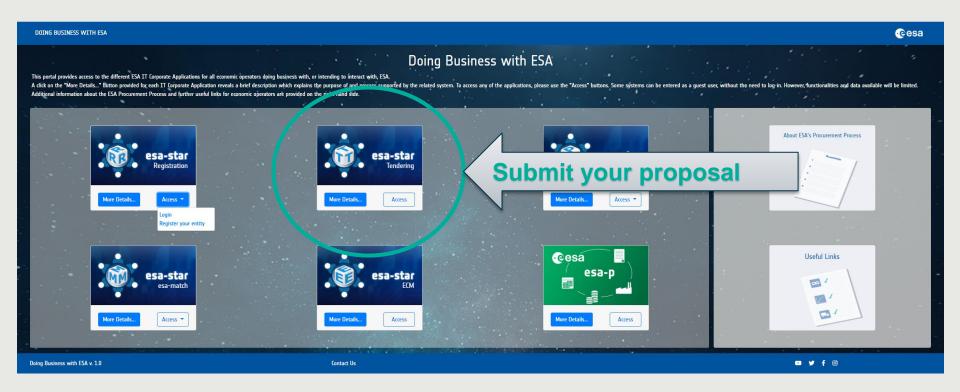
HANDBOOK – BASIC OF ESA PROCUREMENT esa-match





HANDBOOK – BASIC OF ESA PROCUREMENT esa-star Tendering





1. ESA Tools - Basics of ESA Procurement



Main tools supporting the procurement process:

ESA-STAR: ESA's online System for Registration of Entities, Publication of Invitation-to-Tenders (ITT) and Tendering **EMITS ESA-Star ESA-Star** ESA-**ESA-Star Publication MATCH** Registration **Tendering** Tenders and ESA procurement Submit your clarification Matching capabilities Entities registration related news requests Regular update of data Participation to Tender Find entities for provided by the Submit your proposal Actions / Creation of collaboration registered entities bidder restricted area

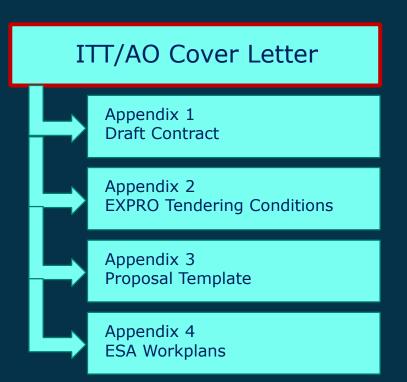
1. ESA Tools - Basics of ESA Procurement



- a) ESA-STAR Registration (https://esastar-emr.sso.esa.int/)
 Registration on ESA-STAR is a pre-requisite to do business with ESA
- b) ESA-STAR Publication (https://esastar-publication.sso.esa.int/)
 All ITT related documents can be found in esa-star. Here you request the system to create a Bidder Restricted Area in ESA-STAR Tendering
- c) ESA-STAR Tendering (https://esastar.sso.esa.int/)
 In the Bidder Restricted Area you can request for clarifications and submit the proposal
- d) ESA-MATCH (https://esastar-esamatch.sso.esa.int/)
 Competences & Capabilities, find suitable tenders and entities for collaboration

2. Seventh PECS Call Overview





ITT Reference: ESA AO/1-11236/22/NL/SC

ITT to be published on 16th May 2022

Submission Deadline on **20th June 2022** at 13:00 (CET)

Maximum budget: 1.200.000 Euros

First contracts: **Q4 2022 / Q1 2023**

3. Cover Letter



The Cover Letter contains essential information on the ITT e.g.

- The name of the responsible Contracts Officer (S. Courtois)
- Submission deadlines for evaluation
- Activity Types description and price constraints
- Contractorship and programmatics constraints
- Description of the evaluation process and selection
- Evaluation Criteria
- Instructions and restrictions for proposals submission

Read the Cover Letter very carefully and be sure to comply

3. Cover Letter



Key programmatic constraint (subject of this ITT):

- a. Research and Development Activities (including Technology Demonstrations, Industrial Processes and their qualification/certification) leading to products (hardware or software) or generic technologies with the potential for re-use. The start TRL shall be at least 2.
- b. Space (downstream) Applications. Products and services making use of ESA/ European space infrastructure that is already existing or scheduled for operation in the near term. The start TRL shall be at least 4.

Read the Cover Letter very carefully and be sure to comply

3. Cover Letter



Key programmatic constraint (subject of this ITT):

- c. Preparatory activities: Feasibility studies, de-risking activities and simple breadboard activities (e.g. feasibility studies, market surveys, user requirements definition and breadboard demonstrators) aimed at supporting national competitiveness and related to ESA programs to which Cyprus may subscribe in the future or the initial steps of a product development for Space with potential for use on ESA missions.
- d. Scientific activities. Supporting the involvement of Cypriot researchers leading to the potential future involvement in an existing ESA-funded scientific research group and publication of peer reviewed scientific papers.
- e. Education activities: To develop university courses and curricula about space technology and its practical application.

Read the Cover Letter very carefully and be sure to comply

4. Type of Activities



Each Activity Type has its own requirements, constraints and financial ceiling:

| 1. Type a | a price not higher than Euro 250.000; |
|-----------|---------------------------------------|
| | |

- 2. Type b a price not higher than Euro 175.000;
- 3. Type c a price not higher than Euro 100.000;
- 4. Type d a price not higher than Euro 50.000;
- 5. Type e a price not higher than Euro 50.000.

Details on the activity types are given in the Cover Letter

5. Key Programmatic Notes



- The Call is addressed only to Cypriot entities (Tasks for non-Cypriot entities in other ESA Members, while welcome, shall not exceed 20% of the price, must be fully justified and cannot consist of any core activities)
- 2. No duplication of ongoing and intended activities in ESA (see Appendix 4)
- The proposed activity shall have potential for further use or development in ESA activities
 (development of space-related capabilities, creation of relations with space firms in ESA Members States,
 involvement of end-customers for future use)
- 4. The proposed activities shall lead to potential cross-sectorial products/services, increase the competiveness and bring long-term benefits to Cypriot industry, foster the economic growth or provide societal benefits to the Country
- 5. Only proposals with an overall **mark >55** will be recommended
- 6. The ceiling price **is a maximum limit**, **not a target price** nor an indication of the amount expected. All the costs must be justified as needed to achieve the objective.
- 7. Involvement of industry in a meaningful way
- 8. Involvement of an **end-customer** required or strongly encouraged

Other specificities of the 7th Call



Number of proposals for submission per Tenderer

- The number of proposals per Tenderer as **prime** contractor is restricted to a maximum of 2 (two) independent and unrelated proposals.
- The number of proposals per Tenderer as sub-contractor is restricted to a maximum of 2 (two) independent and unrelated proposals.

CubeSat / NanoSat

Proposals for studies leading to the development of a national satellite (CubeSat) are considered out of scope of this ITT, as such studies shall be instigated by the government of Cyprus.



| No. | Evaluation Criteria | Weighting Factors % |
|-----|---|-----------------------------|
| 1 | Clarity of the technical objectives and definition of the requirements for the proposed work. Quality of engineering approach and discussion of problem areas. Quality and suitability of proposed programme of work. Background and experience of the entity/entities related to the particular field concerned, including adequacy of proposed facilities. Adequacy of the key personnel for the execution of the work. | 45% |
| 2 | Prospects for use in ESA programmes including long term benefit for Cyprus. Consistency with programmatic objectives as described in the Cover Letter. Adequacy of the current and targeted maturity status of the development. | 25% |
| 3 | Adequacy of management approach. Credibility of the cost estimation and the proposed schedule. | 25% |
| 4 | Compliance with the administrative tender conditions of the call for outline proposals and acceptance of the draft contract. | 5 % |
| | | + THE EUROPEAN SPACE AGENCY |

6. Proposal Template: Most Common Mistakes



- ✓ RESUBMISSIONS MUST be declared. The previous TEB comments given in a debrief MUST be taken into account. We expect significant and meaningful changes. If not – it will be rejected again.
- ✓ MAXIMUM PRICE IS NOT TARGET PRICE!! Verify the credibility of costs with respect to the work described in WPD (all costs must be transparent, clear and justified).
- ✓ THE SCHEDULE MUST BE ALIGNED with the WBS and WORKFLOW, and must be sufficiently detailed to allow close progress monitoring. Each task in the schedule should not be more than a few months to ensure this.
- ✓ PROGRAMMATICS: No clear path to a recurring benefit (product/service). No inclusion of end customer. Insufficient involvement of industry. Not taking into account current European capability or not building international links / business opportunities.

7. Sources of help



These other sources of information and help will be made available to you:

- PECS 7th Call Presentation
 CY7_Briefing_Presentation.pdf
- Example Proposal (NB! DO NOT COPY THE TEMPLATE OR CONTENTS)
 PECS_Example_Proposal.pdf
- Basics of ESA Procurement Handbook (How to use ESA IT systems)
 CY7_Handbook Basic of ESA Procurement.pdf
- Proposal Submission Checklist (Have you done everything?)
 PECS_PROPOSAL SUBMISSION HIGH LEVEL CHECKLIST.pdf



Questions/ Clarifications?

Please email, before 12:00 15 May 2022:

To Jennifer.Ngo-Anh@esa.int

Cc: Stephen.Airey@esa.int

With title: "CY7 Call Question"

After the ITT Opening ESA STAR